



RENTAL PROPERTIES

We appreciate the opportunity to assist you in preparing your tax return. This form can help you organize your work expenses for your upcoming tax preparation appointment. Expenses must be considered “ordinary and necessary” to provide your services. Please do not include expenses that have been or will be reimbursed. Complete this form and bring it with you to your appointment along with all supporting documents.

Mortgage	Amount
Mortgage Interest	
Property Taxes	
Mortgage Insurance	
Home Insurance	
HOA	
City License	

Depreciation	Information
Purchase Price	
FMV	
Year of Purchase	
Rental Year	
Days Rented	

Maintenance	Amount
Permits & Licenses	
Management	
Maintenance	
Repairs	
Utilities	
Professional Services	
Supplies	

Miscellaneous	Amount
Safety Equipment	
Office Supplies	
Technology	
Marketing	
Meals	
Purchases	
Materials	
Repairs	
Total Rental Income	