

DEAL MAKERS • DEAL BREAKERS

Potential Pitfalls In CPA Firm Mergers And Acquisitions

★ COMPLIMENTARY SEMINAR FOR MANAGING PARTNERS – 2 CPE CREDITS ★

MAY 20, 2010 | 8:00 A.M. TO 10:30 A.M.

The Princeton Club of New York | 15 West 43rd Street, New York, NY

To attend, register at firmofthefuture@gmail.com or contact Carolynn at 917.531.9223.

DISCUSSION MODERATOR



Bill Carlino is a veteran journalist and editor-in-chief of Accounting Today, as well as editorial director for all accounting-related publications such as CPA Wealth Provider, the Accounting Today Special Reports series and the group's online portal, webCPA.com. He has been a frequent speaker and panel moderator at industry-related meetings and events as well as a featured commentator on such cable business channels as CNBC, Reuters, MSNBC, Bloomberg, CNN and National Public Radio.

DISCUSSION PANELISTS



James Alterbaum, a partner at Moses & Singer LLP, has over 30 years experience in corporate, securities, commercial and employment law. With a background in accounting and finance, Mr. Alterbaum takes a business and entrepreneurial approach to the law and works with many professionals, such as investment bankers, accountants, valuation and wealth management experts.



Steven R. Berger is a shareholder in Vedder Price, P.C. (New York) with more than 30 years' experience in corporate and finance transactions, transactional issues of accounting firms, mergers and acquisitions, and general corporate structuring, including joint ventures, limited liability companies and partnerships. In addition, he advises accounting firms on regulatory issues including PCAOB reporting, partnership agreements, and succession planning.



Thomas R. Manisero is a Partner in Wilson Elser Moskowitz Edelman & Dicker LLP. He is Chairman of the firm's Commercial Services Practice Team, as well as the Accountants Legal Representation Practice Team. He has advised clients with respect to mergers and acquisitions of professional services firms. In addition, he has negotiated and prepared partnership and shareholders agreements, as well as separation and termination agreements.

PRESENTED BY:

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